UNIVERSITY OF ILLINOIS CHICAGO – Office of Student Financial Aid and Scholarships
1200 W. Harrison Street, M/C 334 -- Chicago, Illinois 60607-7163 -- Phone: (312) 996-3126

2023-2024 Student IRS Data Retrieval Review

Section A – Student Information (Please print clearly)

Last Name | First Name | M.I. | Phone Number

Section B – Family Income Information

The data transferred from the IRS appears inconsistent with other information reported on the FAFSA.

1. Indicate the dollar amount of income you received for each source below for 2021. **Enter zero (0) if no funds were received.**
2. **Submit the following: 1. 2021 W-2/1099 form(s) and 2. Your signed 2021 IRS Federal Tax Return with Schedules 1, 2, and 3.**

Calendar Year 2021 (January 1, 2021 - December 31, 2021)

Indicate wages earned in 2021. *Separate student and spouse's income. Indicate $0 if no income was received in 2021.* ***Submit all 2021 W-2/1099 forms and your signed 2021 IRS Federal Tax Return with Schedules 1, 2, and 3*** $ _____

Grant and Scholarship Aid. Only include taxable portions of grants *(for example, Federal Pell, State MAP are not taxable grants and should not be included). Submit your signed 2021 IRS Federal Tax Return with Schedules 1, 2, and 3* $ _____

Child support **PAID**. *If the amount is greater than $0, you will also need to submit a signed statement certifying the following: 1) Total amount paid in 2021, 2) The name of the person to whom, and (3) For whom the support was paid* $ _____

Need Based Employment *(such as Federal Work Study) - Submit 2021 W-2 forms* $ _____

Combat Pay or Co-op Earnings - *Submit 2021 W-2 forms* $ _____

Untaxed Income

Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H, and S. **Don't include amounts reported in code DD.** *Submit 2021 W-2 forms* $ _____

Rollover Pension Amount - *Submit 2021 1099 form indicating this is a Rollover* $ _____

Child support **RECEIVED** for any of your children. **Don't include** foster care or adoption payments. $ _____

Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). **Don't include** the value of on-base military housing or the value of a basic military allowance for housing. $ _____

Veteran's non-education benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances. $ _____

Other untaxed income such as workers' compensation, disability, untaxed foreign income, health savings accounts, etc. **Don't include** extended foster care benefits, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, WIOA educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements, foreign income exclusion, or credit for federal tax on special fuels. $ _____

Other money received, or paid on your behalf, not reported elsewhere on this form (exclude support from parents). For example, a friend or relative is helping pay your bills. $ _____

Section C – Student and Spouse Signatures

By signing this worksheet, I/we certify that all the information reported on this worksheet is correct to the best of our knowledge. If Student Financial Aid and Scholarships notices a discrepancy, I/we understand corrections to my FAFSA will be submitted directly to the U.S. Department of Education. Additionally, I/we understand that any such corrections may also warrant an adjustment to any financial aid that has already been offered for the 2023-2024 academic year.

Student Signature | **Date** | **Spouse's Signature** | **Date**

ENTER YOUR 9-DIGIT **UIN**

2324 **SDRV-E** **N**