



2024-2025 Change of Financial Situation Statement of Appeal

If the financial situation has changed for you, your parent(s), or your spouse (if independent per FAFSA) from what was reported on the 2024-2025 Free Application for Federal Student Aid (FAFSA), use this form to explain the change that has occurred. **This form should only be completed by undergraduate students who are working on their first Bachelor's Degree.** As a general rule, the **anticipated 2024** Adjusted Gross Income (AGI) should be **at least 20% less** than the **actual 2022** AGI before submitting this document for reasons related to loss of income and medical/dental expenses. Please note that an appeal **cannot** be submitted for the reason of parents having more than one child in college during an academic year.

Once our office reviews the Change of Financial Situation Statement of Appeal, we will contact you for further documentation via email. No additional action is required on your part until we contact you.

Allowable Reasons

1. Loss of job/reduction in income in **2023** or **2024**
2. Reduction in income in **2023** or **2024** due to a disability
3. Loss of benefits or untaxed income in **2023** or **2024** (i.e., child support, disability benefits, unemployment, etc.)
4. Parents' divorce or separation **AFTER** completion of the 2024-2025 FAFSA
5. Your divorce or separation **AFTER** completion of the 2024-2025 FAFSA (if independent per FAFSA)
6. Parent's death **AFTER** completion of the 2024-2025 FAFSA
7. Spouse's death **AFTER** completion of the 2024-2025 FAFSA (if independent per FAFSA)
8. Medical/dental expenses not paid by insurance and not claimed as a deduction on your/your parent(s) 2022 IRS Federal Tax Return (**dates of service and dates paid must be from January 1, 2022 - December 31, 2022**)
9. Rollover incorrectly listed as untaxed income on your/your parent(s) 2022 IRS Federal Tax Return

Section A - Demographic Information (Please Print Clearly)

Student Name: _____ Student Phone: _____

Student Email: _____

ENTER YOUR 9-DIGIT UIN 

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Section B - Appeal Information

Answer each question below.

1. Individual affected by change:

- Student
Parent 1/Stepparent 1 Name:
Parent 2/Stepparent 2 Name:
Spouse (if Independent per FAFSA) Name:

2. Explain in detail the allowable reason for submitting the Change of Financial Situation Statement of Appeal. Indicate if the circumstance occurred in 2023 or 2024 and if the circumstance has ended or is still occurring. Include the types of income affected, i.e., wages, business income, partnership/s-corporation income, unemployment, social security, worker's compensation, etc.

Multiple horizontal lines for text entry.

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Section C - Statement of Certification

I certify that the information provided on this form is true and correct.

Student's Signature Date Parent's Signature (Only for Dependent Students per FAFSA) Date

NOTE: Signatures cannot be typed or stamped. They must be a signature.

ENTER YOUR UIN ->

Grid of 10 empty boxes for UIN entry.